

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

FRAMONT EUROPEAN SMALL—MID CAP FUND

- A Sub-Fund of LANE BRIDGE UCITS SICAV P.L.C. •
- Class A • ISIN MT7000028049
- This Fund is managed by Framont & Partners Management Ltd.

Objectives and Investment Policy

- The Sub-Fund is designed for investors who want to achieve medium—long term capital growth on its investments

The Sub-Fund is managed through a strict methodology in the selection of the securities that will be part of the portfolio. When evaluating any investment, we may consider, even if not exclusively, the risk/reward ratio, the volatility and the correlation among the assets during a specific period of time, in addition to any other suitable criterion.

Furthermore, The portfolio construction process uses fundamental bottom-up company analysis to develop an in-depth understanding of the fundamentals of each company coming within the investment universe

The investment strategy is based mainly on asset diversification in order to obtain a distribution of the risk – which is measured in terms of standard deviation and correlation among the different assets – and is used to increase the earning opportunities. The portfolio is composed by different investment classes and geographic areas based on the analysis of the international macroeconomic conditions and their evolving trends.

- The Sub-Fund will seek to achieve its investment objective primarily through investment in the equity and equity-related securities (namely, common and preferred stock, convertible securities, warrants and rights) of European small and mid-cap companies.

The Sub-Fund may be invested up to 40% in Mid-Cap companies, up to 30% in Small-Cap companies and up to 20% in Micro-Cap companies.

The Sub-Fund will invest in equity and equity-related securities in the Euro-zone area, predominantly (but not limited to) Germany, France, Spain and Italy. The Sub-Fund may invest in equities at IPO stage.

- **Redemption day:** Every Business Day and such other day as the Directors may from time to time determine

- **Subscription day:** Every Business Day and such other day as the Directors may from time to time determine

- **Management Discretion:** The Investment Manager has the discretion to buy and sell investments on behalf of the Sub-Fund within the limits of the Objective and Investment Policy.

- **Buying and Selling Shares:** You can buy and sell Class A and Class B Investor Shares (this “Class”) every business day of week (other than public or national holidays in Malta).

- **Market Sector:** There are not particular target in relation to an industrial geographic or other market sector or specific classes of assets.

- **Costs:** Portfolio transaction costs may have a material impact on performance.

- **Maturity:** The investments in the Sub-Fund are deemed to be medium-long term, approximately from 3 to 5 years.

Risk and Reward Profile



Lower risk

Higher risk

← Potentially lower rewards Potentially higher rewards →

What does this indicator mean and what are its limits?

- The risk and reward indicator rates this Sub-Fund as category 4 meaning that the Sub-Fund offers a high risk of making a loss but also a likewise moderate chance of making gains.

- Its function is to provide investors a first indication of the uncertainty related to gains and losses that may affect the investment.

- Historical data may not be a reliable indication for the future risk profile of the Sub-Fund.

- This Fund's risk category primarily reflects the market risk of the euro money market in which it is invested.

- The risk category shown is not guarantees and may shift over time

- The lowest category does not mean risk free.

Risks materially relevant not adequately captured by the indicator:

- **Credit risk:** this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default

- **Liquidity risk:** the risk that arises when adverse market conditions affect the ability to sell assets when necessary. Reduced liquidity may have a negative impact on the price of the assets.

- **Counterparty risk:** this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund

- **Portfolio concentration risk:** the risk that arises when a fund invests in relatively few holdings. Performance may be more volatile than a fund with a greater number of securities.

For a full discussion of all the risks applicable to this Fund, please refer to the “Risk Factors” section of the current prospectus of the Lane Bridge UCITS SICAV plc.

Charges for this Fund

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	NIL
Exit charge	Up to 3%
This is the maximum that might be taken out of your money before it is invested and/or before the proceeds of your investment are paid out.	
Charges taken from the fund over a year	
Ongoing charges	8.89%
Charges taken from the fund under certain specific conditions	
Performance fee	15% of the net return of the Sub-Fund in respect of the Investor Shares.

The **entry** and **exit charges** shown are maximum figures according to the shown share class and if other share classes apply, they might be different according to the Offering Supplement details. In some cases you might pay less - you can find this out from your financial advisor.

The ongoing charges figure is based on forecast expenses for the Q2 of 2021. This figure may vary from year to year. It excludes:

- Performance fees.
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the UCITS when buying or selling units in another collective investment undertaking.

For further information regarding charges, fee calculation method, please refer to the "Cost and Fees" section of UCITS prospectus available upon from the Management Company or send an email to: Info@lanebridgeucits.com.

Past Performance

- Where past performance is not shown there is insufficient data to provide a useful indication of past performance
- The launch date of the Fund on 20th November 2020

Practical Information

- Name of the depositary: Swissquote Financial Services (Malta) Ltd.
- This Key Investor Information document is specific to the Class A Shares and Class B Shares in the Sub-Fund. The Prospectus is supplemented by an Offering Supplement specific to each sub-fund including the Sub-Fund. For other practical information (e.g. Latest unit prices) refer to the following contact details: info@lanebridgeucits.com.
- Please note that the Maltese taxation regime may have an impact on your personal tax position. Please consult your financial or tax adviser before deciding to invest.
- Framont & Partners Management Ltd. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Sub-Fund .
- The details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee, are available at www.framontmanagement.com and a paper copy can be obtained free of charge sending an email to info@lanebridgeucits.com.
- The Remuneration Policy can be found on the Company's website – www.framontmanagement.com – and it can also be collected from the Company's offices, free of charge.

This Sub-Fund is authorised in Malta and regulated by MFSA (Malta Financial Services Authority).
Framont & Partners Management Ltd. is authorised in Malta and regulated by MFSA (Malta Financial Services Authority).
This key investor information is accurate as at 30.06.2021